

You may print this form and fill it out manually, or you may fill it out electronically. If you do so, please note that you **MUST** download the form first. Forms that are filled out in a web browser often lose their information when saved.

Either way, when filled out and signed, please send a copy to admissions@cgms.edu, or fax to 941-827-2981



If multiple parties are contributing to the tuition then all must sign this document. Please describe in detail here the arrangement of responsibility.

If the Head of School is applying for a program the board or owner must also sign the agreement.

| RESPONSIBLE | PARTY OR PARTIES PAYING | |
|-------------|---|--|
| | Applicant's Name & Program Applying for | |
| | Sponsoring School (HOS or Contact Person Person/phone/email) | |
| | Other - Payer name and phone number Other payer relationship to adult learner | |

IMPORTANT: In the event that multiple parties are sponsoring an Adult Learner, should any one of these parties choose to withdraw from this agreement then the Adult Learner shall be placed on suspension until the account is in good standing and a new payment arrangement is made. There is no refund possibility after the 4th module. All funds are denominated in and must be rendered in US currency. Foreign bank drafts, including those from Canada, must account for currency differences and the cost of settlement.



WITHDRAWALS AND REFUND POLICY

Application Fees are non-refundable. All tuition and fees (less the application fee) paid by the sponsoring party or parties shall be refunded if requested within the first 3 business days after signing a contract with CGMS. All other refunds are due according to the following schedule:

WITHDRAWALS AFTER THE RESIDENTIAL SESSION

Withdrawal after attendance at a residential session will result in responsibility for \$1900 per session attended. This will be taken into consideration when calculating refunds or balance due, along with the following policies regarding withdrawal during the distance-learning phase.

WITHDRAWAL DURING THE DISTANCE LEARNING PHASE

- Before the end of week # 2 of the distance learning phase 90% of the base tuition will be refunded. The sponsoring party or parties are responsible for paying 10% of the total base tuition.
- Before the end of week #8 or at the end of the first module of the distance learning phase, 80% of the base tuition will be refunded. The sponsoring party or parties are responsible for paying 20% of the total base tuition.
- Before the end of the second module, 60% of the base tuition will be refunded. The sponsoring party or parties are responsible for paying 40% of the total base tuition.
- By the end of the third module, 30% of the base tuition will be refunded. The sponsoring party or parties are responsible for paying 70% of the total base tuition.
- By the end of the fourth module, 20% of the base tuition will be refunded. The sponsoring party or parties are responsible for paying 80% of the base total tuition.
- No refunds will be made for withdrawals after the fourth module, and the sponsoring party or parties are still responsible for the entire tuition.

All refunds shall be made according to the schedule above, and shall be within 30 business days of receipt of a formal withdrawal letter.

PLEASE SIGN TO INDICATE UNDERSTANDING AND AGREEMENT OF REFUND POLICY



NOTE: This page is only for schools who are sponsoring an applicant. If you are self-pay, please do not complete this page.

POLICY REGARDING SPONSORED ADULT LEARNERS

IMPORTANT NOTE TO SPONSORED SCHOOLS AND SPONSORED LEARNERS

In the event that an adult learner leaves the employment of a sponsoring entity such as a school, it is CGMS policy to allow that adult learner to complete their training provided that they assume financial responsibility for future payments if any. If tuition has been paid in full, then at the time an Adult Learner leaves a sponsor's employment the sponsor or sponsors shall receive a refund according to the Withdrawals and Refund Policy, and the Adult Learner must assume payments for any amount refunded to the sponsor or sponsors.

If a sponsor demonstrates that they have a written contract mandating repayment for an adult learner's training, then CGMS will prohibit the adult learner from finishing their training until such a time as they have fulfilled that contract. Sponsors who wish to ensure that a teacher who has left their employ can no longer continue training at CGMS without financial repayment must provide CGMS with a copy of a signed and countersigned contract stating the terms of the sponsorship.

| | No, I/we do not have a written repayment contract with the adult learner in question. |
|------------|--|
| THE DETAIL | Yes, I/we have a written repayment contract with the adult learner in question. I will submit a copy of that contract with this document. LS ARE: |
| THE BEIAN | |

ALL PARTIES MUST SIGN BELOW TO INDICATE UNDERSTANDING AND AGREEMENT TO THIS POLICY:

| THIS POLICY: | |
|--|--|
| Sponsor Name and Title | |
| Sponsor Signature | |
| I (Adult Learner Name) above conditions of my sponsorship. | agree that I understand and agree to the |
| Adult Learner Signature | |



TUITION AND FEES

The first payment as listed below **must** be scheduled as soon as the Tuition Agreement is submitted to Finance. Tuition is due when training begins and must be paid no later than 30 days. CGMS may, at its discretion, break larger credit card tuition payments into smaller amounts without additional charges to the paying party or parties. We are happy to create custom payment plans on request; contact us at **financialaid@cgms.edu** to discuss your needs. If such a plan has been created, CGMS will provide a substitute agreement for this form.

| PROGRAM | AUDITING TUITION (NEED PRIOR APPROVAL) | ASSOCIATE BASE TUITION (NEED PRIOR APPROVAL) | FULL CERTIFICATE BASE TUITION (ACCREDITED) |
|-------------------|---|--|--|
| INFANT/TODDLER | \$4,000 | \$5,200 | \$6,900 |
| EARLY CHILDHOOD | \$4,000 | \$5,200 | \$6,900 |
| ELEMENTARY I | \$4,000 | \$5,200 | \$6,900 |
| ELEMENTARY II | \$4,000 | \$5,200 | \$6,900 |
| ELEMENTARY I & II | \$5,000 | \$6,770 | \$9,350 |
| SECONDARY | \$5,000 | \$6,770 | \$9,350 |
| LEADERSHIP | \$5,250 | \$6,770 | \$9,100 |

AUDITING TUITION: No practicum and no residency required

ASSOCIATE BASE TUITION: Practicum required but residency is not required

FULL, ACCREDITED CERTIFICATE BASE TUITION: Practicum and residency required

APPLICATION FEE

Due with the application, non refundable.

\$100

PROFESSIONAL FEES ALL LEVELS (IT, EC, EL, SECONDARY)

This mandatory fee covers the cost of registering the applicant with our various accrediting bodies. Additional Professional fees will apply if transferring to a different certification level and/or returning after an absence of 2 years.

\$350

LEADERSHIP PROGRAM ONLY PROFESSIONAL FEES

This mandatory fee covers the cost of registering the applicant with our various accrediting bodies. Additional Professional fees will apply if transferring to a different certification level and/or returning after an absence of 2 years.

\$250

EARLY CHILDHOOD OVERVIEW ELEMENTARY I AND ELEMENTARY I & II

The EC Overview Course is mandatory if the applicant has not received a Montessori early childhood credential from an accredited institution.

| \$360 |
|-------|



SUPERVISED PRACTICUM

A Supervising Teacher with an accredited Montessori Credential at the program level of the applicant, who is in at least the third year of teaching post-certification, will be in the classroom with the applicant at all times.

\$0

SELF DIRECTED PRACTICUM WITH MENTOR ON SITE

A Mentor with an accredited Montessori Credential at the program level of the applicant, who is in at least the third year of teaching post-certification, is on site and agrees to weekly meetings and monthly observations in the applicant's classroom.

\$600

SELF DIRECTED PRACTICUM, NO ONSITE MENTOR

This option is a minimum fee of \$600 and additional fees will apply as determined by the director and practicum team). *Additional fees will apply

\$600*

POTENTIAL EXTRA FEE

If Field Consultants need to travel more than 100 miles, then reasonable travel expenses will also need to be covered.

SERVICE FEE (1 PAYMENT)

The service fee is a one-time charge added to the total bill. It is not per-payment. Each responsible paying party can choose a different plan, each party listed on this agreement choosing payment options will have their own service fee. 1 Payment, Tuition and Fees paid in full.

\$0

SERVICE FEE (3 PAYMENTS)

Tuition and Fees payment submitted every 3 months.

\$200

SERVICE FEE (6 PAYMENTS)

Tuition and Fees payment submitted every other month.

\$300

SERVICE FEE FOR LEADERSHIP PROGRAM ONLY

Tuition and Fees payment submitted every other month.

\$500

SERVICE FEE (18 PAYMENTS)

Tuition and Fees payment submitted monthly.

\$500

SERVICE FEE FOR ELEMENTARY I & II COMBINED PROGRAM ONLY

24 Payments - Tuition and Fees payment submitted monthly.

\$600

Additional fees will apply as stated in the Student Handbook if changing programs, delaying practicum or need more time to complete the training.

PLEASE SIGN THIS PAGE TO INDICATE UNDERSTANDING AND AGREEMENT



| TOTAL | (TUITION | + FEES) |
|-------|----------|---------|
|-------|----------|---------|

AMOUNT PER PAYMENT (TOTAL DIVIDED BY # OF PAYMENTS)

EXAMPLE:

Sara is taking the Elementary I course while at the same time serving as the lead teacher in her classroom. She wishes to pay in three installments. Sara will not need to take the EC overview course, because she previously received her early childhood credential from a MACTE accredited training course. Sarah's total tuition is (\$6,900 tuition) + (\$200 service fee) + (\$350 professional fee) + (\$600 self-directed fee), or \$8,050. She will pay in three installments of \$2,683.33 each. This does not include the \$100 she will pay at the time of her application.

OTHER PAYMENT PLAN AS DISCUSSED AND AGREED UPON WITH A CGMS TUITION COUNSELOR (DETAILS BELOW):

PREFERRED PAYMENT METHOD

Check

Make checks payable to The Center for Guided Montessori Studies and ensure that all funds are in US dollars. We are not able to accept international checks. Please note payments should be mailed to the North Carolina address rather than the Florida office:

CGMS 9650 Strickland Road Suite 103-127 Raleigh, NC 27615

If you are not paying by check, indicate so below. We will collect payment information upon the applicant's acceptance into the program.

Visa Master Card American Express

PayPal (add 4% fee) Bank/Wire transfer

PLEASE SIGN THIS PAGE TO INDICATE UNDERSTANDING AND AGREEMENT

APPLICANTS AND/OR SPONSORS, PLEASE SIGN THE FOLLOWING STATEMENT. BY SIGNING YOU AGREE TO THE STATEMENT BELOW.

The information given in this application and tuition agreement form is correct. I/We understand that a \$100 application fee is due with this document, and that unless the Applicant is a resident of the state of Michigan this application fee is entirely non-refundable if the Applicant is not accepted. I/We understand that if the applicant is accepted in the program, all parties signing below are responsible for the full tuition and agree that payments will be made in a timely manner. I/We agree to the refund policy in this document. I/We understand and agree that an unpaid balance may be submitted to a collection agency, and that said unpaid balance may result in termination of enrollment, and/or delay certification upon completion of course requirements.

| APPLICANT'S NAME |
|---|
| APPLICANT'S SIGNATURE |
| |
| SPONSOR'S NAME |
| SPONSOR'S SIGNATURE |
| DATE OF HINDERSTANDING AND ACREEVENT OF THIS DOCH VENT |
| DATE OF UNDERSTANDING AND AGREEMENT OF THIS DOCUMENT |
| (If more sponsors exist, they must sign this document as well). |

PLEASE SUBMIT THIS FORM TO: ADMISSIONS@CGMS.EDU OR FAX TO 941-827-2981



THE CENTER FOR GUIDED MONTESSORI STUDIES